

Authorized Investment Providers of 403(b) / 403(b)(7) Accounts and Optional Retirement Plans (ORP & TDA)

ASpire Financial Services

www.aspire403b.com

*Custodial Mutual Funds with one Fixed Annuity Option

Customer Service: 1-866-634-5873
Ext 2 for ORP 403(b) Department

Local Affiliate - Edward D Jones
www.edwardjones.com
Bill Nelson, Financial Advisor
bill.nelson@edwardjones.com
281.388.0616
Edward Jones
1601 South Gordon
Alvin, TX 77511

American Century Investments

www.americancentury.com
www.americancentury.com/enroll

*No-Load Mutual Funds

Customer Service: 1-800-345-3533

AXA Equitable Life Insurance Company

www.axa-advisors.com

*Full-Service Annuity Only

Customer Service: 1-866-487-7484

Local Affiliate
Raylon Walters
raylon.walters@axa-advisors.com
713-402-6433

Fidelity Investments

*No-Load Mutual Funds

[Any of the Customer Service Representative can assist]

1-800-343-0860

Local Affiliates: Daniel Matlock
danny.matlock@fmr.com
800.248.4212 X 3154

Cameron Urano
cameron.urano@fmr.com
One Destiny Way, WA2I
Westlake, TX 76262
Phone (682) 220-4569
Fax (508) 229-9427

Clear Lake Investor Center
Justin Bremer
281-557-8796 X 54126
Personal & Workplace Investing
19722 Gulf Freeway
Webster, TX 77598

ING Life Insurance & Annuity Company

151 Farmington Avenue
Hartford, CT 06156

www.ing.us

*Full-Service Annuity Only

Customer Service: 1-888-422-3862

Local Affiliate: Alicia Ten Eyck
alicia.teneyck@ingfp.com
713-459-4112
2900 North Loop West, Ste 180
Houston, TX 77092

MetLife Resources

*Custodial Mutual Funds

Customer Service: 1-800-560-5001

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Pentegra Retirement Services

1394 Forest Creek Drive
Lewisville, TX 75068

*Custodial Mutual Funds

Customer Service: 1-800-433-4422
Tom Anderson
tanderson@pentegra.com
972-420-0279 (Office)
214-536-0257 (Mobile)

Local Affiliate
D.H. Hill Advisor, Inc.
2001 McKissick Dr
Friendswood, TX 77546-5521
Bessie E Schroder
bessie@dhill.com
281-482-7977 (Office)
281-380-8271 (Mobile)

Security Benefit Group

www.securitybenefit.com

*Custodial Mutual Fund and Stable Value

Customer Service: 1-800-888-2461
Company Representative
Jorge Martinez
Regional VP

Local Affiliate - Huckin Financial Group
Thomas Financial Services
5303 Spanish Oak
Houston, TX 77066
Paul Thomas (Branch Mgr)
paulthomas@huckinfinancialgroup.com
281.440.6058
Jill Thomas, CFP
jillthomas@huckinfinancialgroup.com

TIAA-CREF

www.tiaa-cref.org

*No-Load (Annuity and Mutual Funds)

Customer Service: 1-800-842-2888

VALIC

www.VALIC.com

*Full-Service Annuity and Mutual Funds

Customer Service: 1-800-448-2542
Local Affiliate
VALIC Financial Advisors, Inc.
6025 Herds Lane, Ste #4W
Galveston, TX 77551
Michael Brown
michael.brown@valic.com
409-739-8716

All Authorized Investment Providers listed have entered into information sharing agreements with the plan sponsor.

The companies listed above are currently authorized under administrative guidelines to establish 403(b)/403(b)(7) accounts for the employees of Alvin Community College.

This list does not reflect any opinion as to the financial strength or quality of product or service for any company. Employees should contact a local representative to obtain specific information on plans available.

Visit TSA Consulting Group, Retirement Plan Compliance & Administration Services,
at www.tsacg.com for additional information