Authorized Investment Providers of 403(b) / 403(b)(7) / 457 Plan Accounts (ORP & TDA)

**ASPoint Financial Services**  
www.aspire403b.com  
*Customized Mutual Funds with one Fixed Annuity Option*

**American Century Investments**  
www.americancentury.com  
www.americancentury.com/enroll  
*No-Load Mutual Funds*

**AXA Equitable Life Insurance Company**  
Houston Branch  
3200 Southwest Freeway, Suite 1800  
Houston, TX 77027  
713-621-7900  
www.axa-advisors.com  
*Full-Service Annuity Only*

**Fidelity Investments**  
*No-Load Mutual Funds*  
[Any of the Customer Service Representative can assist]

**ING Life Insurance & Annuity Company**  
151 Farmington Avenue  
Hartford, CT 06156  
www.ing.us  
*Full-Service Annuity Only*

**MetLife Resources**  
*Customized Mutual Funds*

**Pentegra Retirement Services**  
1394 Forest Creek Drive  
Lewisville, TX 75068  
*Customized Mutual Funds*

---

**Customer Service:**  
1-866-634-5873  
Ext 2 for ORP 403(b) Department

**Local Affiliate:**  
Bill Nelson, Financial Advisor  
bill.nelson@edwardjones.com  
281.388.0616  
Edward Jones  
1601 South Gordon  
Alvin, TX 77511

**American Century Investments**  
Customer Service:  
1-800-345-3533

**AXA Equitable Life Insurance Company**  
Customer Service:  
1-866-487-7484

**Fidelity Investments**  
Customer Service:  
1-800-343-0860  
Local Affiliate:  
Daniel Matlock  
danny.matlock@fmr.com  
800.248.4213 X 3154

**ING Life Insurance & Annuity Company**  
Customer Service:  
1-888-422-3862  
Local Affiliate:  
Alicia Ten Eyck  
alicia.teneyck@ingfp.com  
713-459-4112  
2900 North Loop West, Ste 180  
Houston, TX 77092

**MetLife Resources**  
Customer Service:  
1-800-560-5001

**Pentegra Retirement Services**  
Customer Service:  
1-800-433-4422  
Local Affiliate:  
John Hudson  
judson@dearborncreggs.com  
281-277-6400 (Office)  
281-277-1616 (Fax)
Authorized Investment Providers of 403(b) / 403(b)(7) / 457 Plan Accounts (ORP & TDA)

Security Benefit Group
www.securitybenefit.com
* Custodial Mutual Fund and Stable Value

Customer Service: 1-800-888-2461
Company Representative: Jorge Martinez
Regional VP:

Local Affiliates:
Cambridge Investment Research
Houston Branch
11511 Katy Freeway, Ste 530
Houston, TX 77079

Customer Service: 1-800-842-2888
Local Affiliate:
RosRit Financial Group, LLC
7316 Pine Drive
Alvin, TX 77511

TIAA-CREF
www.tiaa-cref.org
* No-Load (Annuity and Mutual Funds)
(ORP Accounts Only)

Customer Service:
Local Affiliate:
Debra Rosenthal-Ritter, CFP
debra@rosritfinancialgroup.com
7316 Pine Drive
Alvin, TX 77511
281-393-2056 (Office)
281-393-2057 (Fax)

VALIC / AIG Retirement Services
www.VALIC.com
* Full-Service Annuity and Mutual Funds

Customer Service: 1-800-448-2542
Local Affiliate:
Michael Brown
michael.brown@valic.com
2929 Allen Parkway RP-01
Houston, TX 77019
409-739-8716

All Authorized Investment Providers listed have entered into information sharing agreements with the plan sponsor. The companies listed above are currently authorized under administrative guidelines to establish 403(b)/403(b)(7) accounts for the employees of Alvin Community College. This list does not reflect any opinion as to the financial strength or quality of product or service for any company. Employees should contact a local representative to obtain specific information on plans available.

Visit TSA Consulting Group, Retirement Plan Compliance & Administration Services, at www.tsacg.com for additional information.